Meierhenry Sargent LLP
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Of Counsel

July 20, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Humboldt
  Gas Utility Revenue Refunding Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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STATE OF SOUTH DAKOTA
TOWN OF HUMBOLDT
COUNTY OF MINNEHAHA
GAS UTILITY REVENUE REFUNDING BONDS, SERIES 2011

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt.

2. Designation of issue: Gas Utility Revenue Refunding Bonds, Series 2011.

3. Date of issue: July1, 2011

4. Purpose of issue: Providing payment of outstanding principal in the amount of $585,000 of Gas Utility Revenue Bonds, Series 2003 (the "Refunded Bonds"), to be redeemed on July 12, 2011 at par, and interest due on the Refunded Bonds from June 1, 2011 to July 12, 2011.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 595,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Gas Utility Revenue Refunding Bonds is true and correct on this 12th day of July 2011.

By: Kristie Ellis
Its: Finance Officer

Form: SOS REC 050 08/84

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$595,000

Town of Humboldt, South Dakota
Gas Utility Revenue Refunding Bonds, Series 2011
Refund Series 2003 Bonds

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/12/2011	-	-	-	-	-
12/01/2011	40,000.00	1.250%	6,663.31	46,663.31	46,663.31
06/01/2012	-	-	8,378.75	8,378.75	-
12/01/2012	40,000.00	1.250%	8,378.75	48,378.75	56,757.50
06/01/2013	-	-	8,128.75	8,128.75	-
12/01/2013	40,000.00	2.100%	8,128.75	48,128.75	56,257.50
06/01/2014	-	-	7,708.75	7,708.75	-
12/01/2014	40,000.00	2.100%	7,708.75	47,708.75	55,417.50
06/01/2015	-	-	7,288.75	7,288.75	-
12/01/2015	45,000.00	2.100%	7,288.75	52,288.75	59,577.50
06/01/2016	-	-	6,816.25	6,816.25	-
12/01/2016	50,000.00	3.000%	6,816.25	56,816.25	63,632.50
06/01/2017	-	-	6,066.25	6,066.25	-
12/01/2017	45,000.00	3.000%	6,066.25	51,066.25	57,132.50
06/01/2018	-	-	5,391.25	5,391.25	-
12/01/2018	50,000.00	3.000%	5,391.25	55,391.25	60,782.50
06/01/2019	-	-	4,641.25	4,641.25	-
12/01/2019	55,000.00	3.550%	4,641.25	59,641.25	64,282.50
06/01/2020	-	-	3,665.00	3,665.00	-
12/01/2020	60,000.00	3.550%	3,665.00	63,665.00	67,330.00
06/01/2021	-	-	2,600.00	2,600.00	-
12/01/2021	65,000.00	4.000%	2,600.00	67,600.00	70,200.00
06/01/2022	-	-	1,300.00	1,300.00	-
12/01/2022	65,000.00	4.000%	1,300.00	66,300.00	67,600.00
Total	**$595,000.00**	-	**$130,633.31**	**$725,633.31**	-

Yield Statistics

Bond Year Dollars	$3,864.74
Average Life	6.495 Years
Average Coupon	3.3801353%
Net Interest Cost (NIC)	3.7650258%
True Interest Cost (TIC)	3.8008651%
Bond Yield for Arbitrage Purposes	3.3524067%
All Inclusive Cost (AIC)	3.9646973%

IRS Form 8038

Net Interest Cost	3.3801353%
Weighted Average Maturity	6.495 Years